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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA Commercial Mortgage Company,

Debtor.

Chapter 11

Case No.: 06-10725-GWZ

**Declaration Of Geoffrey L. Berman In
Support Of Motion For An Interim
Order Extending Termination Of
USACM Liquidating Trust**

Date: OST Requested
Time: OST Requested
Place: Courtroom #1, Fifth Floor,
Clifton Young Courthouse, 300 Booth St.

Geoffrey L. Berman declares under penalty of perjury:

1. I am an adult person competent to testify in court.
2. I make this declaration based upon my personal knowledge, and upon the records of USA Commercial Mortgage Company ("USACM").
3. I am the Trustee of the USACM Liquidating Trust ("USACM Trust" or the "Trust")), which is an entity created by the Debtors' Third Amended Joint Chapter 11 Plan of Reorganization, in the jointly-administered bankruptcy cases, *In re USA Commercial Mortgage Company*, BK-S-06-10725, pending in the United States Bankruptcy Court for the District of Nevada.

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Lewis Roca
ROTHGERBER CHRISTIE

By /s/ Geoffrey L. Berman
Geoffrey L. Berman
Trustee, USACM Liquidating Trust